

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme AUB Group Limited (AUB)ACN/ARSN 000 000 715**1. Details of substantial holder (1)**Name Regal Funds Management Pty Ltd (RFM)ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

7/12/2018

The previous notice was given to the company on

26/11/2018

The previous notice was dated

22/11/2018**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	3,777,907	5.26%	5,087,090	6.94%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	3,149,459 ORDINARY	3,149,459
MORGAN STANLEY & CO INTL PLC	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED A/C 2	MORGAN STANLEY & CO INTL PLC	HOLDER OF SHARES	318,995 ORDINARY	318,995
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	323,827 ORDINARY	323,827
CREDIT SUISSE SECURITIES EUROPE LTD	CREDIT SUISSE SECURITIES EUROPE LTD	CREDIT SUISSE SECURITIES EUROPE LTD	HOLDER OF SHARES	1,294,809 ORDINARY	1,294,809

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

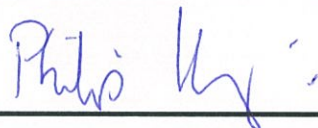
The addresses of persons named in this form are as follows:

Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Philip King capacity Director

sign here



date 7/12/2018

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
22/11/2018	Regal Funds Management	Buy	90441.90	7353	Ordinary	7353
23/11/2018	Regal Funds Management	Buy	38088.16	3344	Ordinary	3344
23/11/2018	Regal Funds Management	Buy	53031.84	4656	Ordinary	4656
30/11/2018	Regal Funds Management	Buy	621712.30	51171	Ordinary	51171
30/11/2018	Regal Funds Management	Buy	65481.76	5368	Ordinary	5368
3/12/2018	Regal Funds Management	Sell	8321.40	670	Ordinary	670
3/12/2018	Regal Funds Management	Buy	910367.70	75237	Ordinary	75237
3/12/2018	Regal Funds Management	Buy	4304042.60	355706	Ordinary	355706
3/12/2018	Regal Funds Management	Buy	555970.80	45948	Ordinary	45948
6/12/2018	Regal Funds Management	Buy	12644.91	1055	Ordinary	1055
7/12/2018	Regal Funds Management	Buy	2441131.80	198466	Ordinary	198466
7/12/2018	Regal Funds Management	Buy	2099388.60	170682	Ordinary	170682
7/12/2018	Regal Funds Management	Buy	2460000.00	200000	Ordinary	200000
7/12/2018	Regal Funds Management	Buy	1772257.80	144086	Ordinary	144086