

15th October 2009

The Manager
Company Announcements Office
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

FOR IMMEDIATE RELEASE

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act 2001

On 15 October 2009, Austbrokers Holdings Limited (**Austbrokers**) issued 995,284 ordinary shares (**Shortfall Shares**) at an issue price of \$4.7785 per share to Goldman Sachs JBWere and certain other sophisticated and professional investors under the terms of the dividend reinvestment plan shortfall underwriting agreement entered into with Goldman Sachs JBWere on 2 October 2009.

Austbrokers provides the following information:

1. Austbrokers issued the Shortfall Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (**Act**);
2. this notice is being given under section 708A(5)(e) of the Act;
3. as of the date of this notice, Austbrokers has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to Austbrokers; and
 - (b) section 674 of the Act; and
4. as of the date of this notice, there is no excluded information (within the meaning of section 708A(7) of the Act) that is required to be given under section 708A(6)(e) of the Act.

Yours faithfully



Stephen Rouvray
Company Secretary
Austbrokers Holdings Limited

Austbrokers Holdings Limited

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