



2nd October 2009

The Manager
Company Announcements Office
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

FOR RELEASE TO THE MARKET

Dear Sir/Madam

Dividend reinvestment plan

Austbrokers Holdings Limited (**Austbrokers**) is pleased to confirm that it has today entered into an agreement with Goldman Sachs JBWere to underwrite in full the amount of the 2009 final dividend which is not reinvested by shareholders under the Austbrokers dividend re investment plan (**DRP**).

Shares issued under the underwriting agreement will be issued at the same price as the shares allocated to shareholders under the **DRP**.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'SR' followed by a flourish.

Stephen Rouvray
Company Secretary
Austbrokers Holdings Limited

For further information, contact Steve Rouvray

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