

# Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme AUB Group Limited (ASX: AUB)

ACN/ARSN ABN 60 000 000 715

### 1. Details of substantial holder (1)

Name Wilson Asset Management Group (refer entities listed in Annexure A)

ACN/ARSN (if applicable) \_\_\_\_\_

The holder became a substantial holder on 28 / 02 / 2017

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Fully Paid Units ("Units")	3,298,455	3,298,455	5.17%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Wilson Asset Management Group	Management of portfolio of investments for WAM Capital Limited	1,610,104 shares
Wilson Asset Management Group	Management of portfolio of investments for WAM Research Limited	640,926 shares
Wilson Asset Management Group	Management of portfolio of investments for WAM Leaders Limited	969,848 shares
Wilson Asset Management Group	Management of portfolio of investments for Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	77,577 shares

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Wilson Asset Management Group	RBC Investor and Treasury Services	WAM Capital Limited	1,610,104 shares
Wilson Asset Management Group	RBC Investor and Treasury Services	WAM Research Limited	640,926 shares
Wilson Asset Management Group	RBC Investor and Treasury Services	WAM Leaders Limited	969,848 shares
Wilson Asset Management Group	RBC Investor and Treasury Services	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	77,577 shares

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
refer to Annexure B			

### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Wilson Asset Management (International) Pty Limited	Level 11, 139 Macquarie Street, Sydney, NSW, 2000
MAM Pty Limited	Level 11, 139 Macquarie Street, Sydney, NSW, 2000
WAM Capital Limited	Level 11, 139 Macquarie Street, Sydney, NSW, 2000
WAM Active Limited	Level 11, 139 Macquarie Street, Sydney, NSW, 2000
WAM Research Limited	Level 11, 139 Macquarie Street, Sydney, NSW, 2000
WAM Leaders Limited	Level 11, 139 Macquarie Street, Sydney, NSW, 2000
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	Level 11, 139 Macquarie Street, Sydney, NSW, 2000
RBC Investor and Treasury Services	Level 47, 2 Park Street, Sydney, NSW, 2000

#### Signature

print name Chris Stott capacity Chief Investment Officer

sign here  date 02 / Mar / 2017

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).


See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

This is Annexure A of 1 page referred to in Form 603

**Wilson Asset Management Group**

1. Details of Substantial Shareholder

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Leaders Limited	(ACN 611 053 751)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)

Signed:  \_\_\_\_\_

Date: 02/03/2017

This is Annexure B of 1 page referred to in Form 603

**Wilson Asset Management Group**

**1. Consideration**

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	2/11/2016	1,156.04	116
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	9/12/2016	5,929.59	579
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	9/02/2017	148,996.57	14,159
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	17/02/2017	1,527.65	140
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	20/02/2017	587.98	53
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	23/02/2017	557.93	51
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	24/02/2017	881.43	82
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	27/02/2017	3,145.03	283
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	28/02/2017	365,962.25	34,127
WAM Active Limited	2/11/2016	1,464.98	147
WAM Active Limited	15/11/2016	13,081.40	1,282
WAM Active Limited	9/12/2016	7,895.87	771
WAM Capital Limited	1/11/2016	797.75	80
WAM Capital Limited	2/11/2016	23,629.10	2,371
WAM Capital Limited	9/12/2016	123,343.58	12,044
WAM Capital Limited	12/01/2017	10,081.06	906
WAM Capital Limited	9/02/2017	3,092,360.26	293,864
WAM Capital Limited	17/02/2017	31,960.66	2,929
WAM Capital Limited	20/02/2017	12,380.88	1,116
WAM Capital Limited	21/02/2017	12,097.29	1,100
WAM Capital Limited	22/02/2017	15,784.10	1,434
WAM Capital Limited	23/02/2017	11,782.06	1,077
WAM Capital Limited	24/02/2017	18,402.50	1,712
WAM Capital Limited	27/02/2017	65,423.34	5,887
WAM Capital Limited	28/02/2017	7,568,996.23	705,830
WAM Research Limited	9/02/2017	1,230,960.67	116,977
WAM Research Limited	17/02/2017	12,723.16	1,166
WAM Research Limited	20/02/2017	4,914.63	443
WAM Research Limited	23/02/2017	4,671.26	427
WAM Research Limited	24/02/2017	7,320.16	681
WAM Research Limited	27/02/2017	26,038.20	2,343
WAM Research Limited	28/02/2017	3,023,780.92	281,976
WAM Leaders Limited	2/11/2016	13,762.88	1,381
WAM Leaders Limited	9/12/2016	71,749.01	7,006
WAM Leaders Limited	9/02/2017	789,232.50	75,000
WAM Leaders Limited	17/02/2017	10,551.71	967
WAM Leaders Limited	28/02/2017	4,763,514.43	444,211

Signed:  \_\_\_\_\_

Date: 02/03/2017